

**AQUA CORPORATION**

บริษัท อควา คอร์ปอเรชั่น จำกัด (มหาชน)

(ทะเบียนเลขที่ 0107547000397)

No. AQUA-014/SET-006/24

29 March 2024

Subject: Notification the exercise of AQUA-W3

To : Holders of warrants to purchase ordinary shares of the Company, No. 3 (AQUA-W3)

According to Aqua Corporation Public Company Limited (the "Company") issued and allocated the warrants to purchase ordinary share of the Company No.3 (AQUA-W3), amount of 2,956,228,261 share to existing shareholders, 2 years from 2 June 2022 and the maturity date of the Warrants is on 31 May 2024. The Company would like to notify the exercise of AQUA – W3 as follows:

Title	Details
Exercise Date	31 May 2024 which is a maturity date of the Warrants
Intention to Exercise the Warrants	16 May 2024 - 30 May 2024 from 9.00 a.m. – 3.30 p.m.
Exercise Price	1.20 Baht (One Baht and Twenty Satang) per 1 new ordinary share
Exercise Ratio	1 unit of the Warrants shall be entitled to purchase 1 ordinary share

Document to be submitted

1. To submit a correct and completed exercise notification form, duly signed by the Warrant Holders to the Company within the Notification Period. The Warrant Holders can obtain the exercise notification form at the contact address or download the exercise notification form from the Company's website (<http://www.aquacorp.co.th>)
2. The Warrants or Warrant Substitute.
3. Proof of payment, payment can be made by cash, check or draft that, which could be collected in Bangkok area at least 2 business days before the exercise date. By ordering payment under the account name :

Account Name : Aqua Corporation Public Company for subscription of newly
issued ordinary shares

Account Type : Saving account

Bank : Kasikorn Bank PCL

Branch : Ratchadapisek 15

Account Number : 766-1-00853-3

Please attaching evidence of money transfer into the account , or the check must be dated no later than 28 May 2024.



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Supplemental documents required for the exercise of the Warrants:

1.	Thai individuals	:	A certified true copy of a valid identification card or governmental officer identification card or state enterprise officer identification card (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, the copy of any document issued by the governmental authority, e.g. certificate of name/surname change, etc. must be enclosed);
2.	Non-Thai individuals	:	A certified true copy of a valid alien identification card or passport
3.	Thai legal entities	:	A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s) whose name appears on the affidavit with the company's seal affixed (if any), along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be)
4.	Non-Thai legal entities	:	A certified true copy of the certificate of incorporation and/or affidavit of such legal entity issued from the competent government authority of the country in which such juristic person is incorporated, notarized by a notary public of the country issuing such documentation for a period of no longer than six months prior to the date on which the exercise notification form is submitted, duly signed by the authorized director(s), along with a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be)
5.	Custodian	:	A certified true copy of the certificate of incorporation, notarized by a notary public of the country issuing such documentation for a period of no longer than 6 months prior to the date on which the exercise notification form is submitted, including a letter of custodian appointment, a power of attorney (if any) and a certified true copy of the documents specified in Clause 1) or 2) of the authorized director(s) (as the case may be).

If a Warrant Holder fails to submit the aforementioned supplemental documents when exercising the Warrants, the Company reserves the rights to deem that such Warrant Holder does not intend to exercise the rights under the Warrants at the exercise date. Nevertheless, the Company may use its discretion to allow such Warrant Holder to exercise the Warrants as deemed appropriate.

Contact Address for Exercise of Warrants

Aqua Corporation Public Company Limited

R.S. Tower, Floor 21, 121/68-69 Ratchadapisek Road, Din Daeng Bangkok 10400

Tel: 02-0418888 ext 8804

Yours sincerely,

(Mr. Chaipipat Kaewtrirat)

Managing Director